#### CONGRATULATIONS CCA

A VIEW FROM THE FUTURE 2030 a vision for the future of impact-driven creative industries





#### I WORK WITH CREATIVE BUSINESS, ESPECIALLY IN R+D



#### WHAT DO THEY DO?

They create jobs, profits and GVA
They explore new technologies
Create new products and services
Create sustainable or circular products
They create multiple forms of value that we don't yet understand or measure.















Tech

#### Pokémon Go creator Niantic acquires London gaming studio Sensible Object to create UK outpost

Sensible Object will form the new Niantic London studio in order to make the next Pokémon Go

AMELIA HEATHMAN | Tuesday 18 June 2019 10:18 | 💭 0 comments







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#### IMPACT

GVA +
BUSINESS
GROWTH

**SECTOR** 

UPLIFT,

REGIONAL

**UPLIFT** 

INTERNATIONAL

**TRADING** 

INVESTMENT IN
CREATIVE R+D
+ BUSINESS

NEW JOBS +

BUSINESS

COLLABS +

**PARTNERSHIPS** 

INNOVATION
VALUE OF R+D
FROM NEW IP

SOCIAL VALUE
OF PRODUCTS,
SERVICES,
EXPERIENCES

EXPANDED
SUPPLY CHAINS



2019 £107bn 2020 £95bn

2021 £104bn

In the UK creative industries produced a GVA, greater than aerospace, automotive, life sciences + oil + gas sectors combined



## When do they need finance?





#### CONGRATULATIONS CCA!



#### Its 2030

- Welcome to a celebration of the work of the CCA
- Our report of 2030 demonstrates success in bringing social impact investment into creative economies in Kazakhstan and Uzbekistan
- What was under-researched and actual value and impact unknown, is now clearly measured and visibly impactful
- Looking back of the conference of January 2025 and our journey since then



#### CCA 6

Impact investment futures for the Central Asia Creative Industry

January 2025

#### CCA 11

Reaping the rewards:
Assessing the impact of impact investment on the Creative Industry

January 2030

#### FROM THEN

#### TO NOW



#### WHAT MADE THAT CHANGE?



#### BACK IN 2025, YOU...

- 1. Saw that successful cities and successful creative industries go hand in hand.
- 2. Observed other countries creative economy journies and learning from their lessons, informed by creative impact investors such as Good Finance (UK), Upstart Co Lab(US), Impact X and Figurative (UK)
- 3. Created new initiatives to connect with and incentivise investors
- 4. Made plans to change the investor landscape
- 5. Created new forms of capital to flow into the creative economy



# Creative Industry policy interventions



## Improved creative industries business performance data



#### Impact on regional imbalance

2025

"It may also be useful to explore the role that entrepreneurship and small business support can play in reversing the regional imbalances identified in this report and the creative industries may also play a role in that." 2018 Mapping Doc

NOW

The larger role of creative business in the economy. Rural and urban creative scenes. Increases in jobs, both full-time and flexible and remote part time. **Business growth** supported by a variety of impact investment sources and forms.

#### Impact on business numbers

2025 Business registration data is relatively comprehensive, reporting 457,000 businesses in total and almost 18,000 in the creative industries in Kazakhstan Mapping Doc 2018

NOW

The business register records a consistent growth of 20% year on year of creative industries businesses registered in Kazakhstan and Uzbekistan.



# AND WHAT ABOUT IMPACT INVESTORS?



#### Changing investor thinking

"A notable aspect of the creative industries is that they attract patrons to support the work of the sector, and we have seen several examples of theatre productions, films and art exhibitions that have been funded by individuals with limited requirement for economic return. This is fantastic for creatives requiring support, but has an interesting knock-on impact which is that other investors see the (creative) sector as 'impossible' to make a return."

**Edge Investments** 



## SINCE 2025, YOUR WORK...

- Helped investors to open up their thinking: Many understand where they want to create returns plus value, impact and mission
- Created new investor initiatives supported by CCA for investor community to gather
- Helped them to understand how they could give up some of their financial returns as borrowers hit their impact targets
- Guided them to create new mission-aligned, impact linked funds





#### preemadonna°

"Preemadonna is a tech company building smart hardware products and software platforms to inspire creative expression for the next generation of girls. Its first product, the Nailbot, will disrupt the \$15 billion nail care industry through nail art; inkjet printing smartphone images onto fingernails using nontoxic water-based ink. The business model focuses on building a community of "Preemadonnas" – creative makers who are predominantly girls and young women – who care about entrepreneurship, tech, and personal creative expression."

**Upstart Co Lab Impact Report** 

#### UPSTART CO LAB CASE STUDY

PREEMADONNA
INVESTOR: Lorrie Meyercord
AMOUNT: \$200,000 in 2021;
\$100,000 in 2022
INVESTMENT: Series Seed-5
Preferred Stock in 2021;
SAFE note in 2022

**CREATIVE ECONOMY SECTOR:**Other Creative Businesses
ASSET CLASS: Venture Capital



# New policy incentivising and de-risking investing in Creative Business





New funds and financial instruments designed for creative enterprises with social impact in mind



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New investors from outside of the current investment community wanting to join in and finance the future



#### IMPACT ON INVESTORS

Limited number of and critical investors interested almost wholly in financial return

Limited amount of funds

NOW

Now there are many creative impact investors from all walks of life, some are angels, others are new funds set up by groups of successful creative entrepreneurs. These have been joined by young wealth holders, who understand the legacy they want to create.



#### COMING BACK TO 2025



# ARE YOU READY TO MAKE THIS HAPPEN?



## Thank you

More about my work at Upstarter www.upstarterincubator.com gill@upstarterincubator.com LinkedIn Gill Wildman

